

FACT SHEET · MONTHLY REPORT

May 2026.

DIVERSIFIED · Private Credit
MI FUNDS MGMT · www.miif.com.au

— FUND INFORMATION

OBJECTIVE To provide investors with monthly cash distributions and to achieve a total return equal to or above the Fund Benchmark through a diversified portfolio of credit assets, while aiming to preserve and protect capital.

MANAGER Mi Funds Management Pty Ltd

INVESTMENT COMMITTEE Colin Campbell **CHAIR**
Ben Meikle **CIO**
Justin Harsel **HEAD PM**
Darren Chan **SNR ANALYST**

INCEPTION DATE 21 April 2023

FUND BENCHMARK RBA Cash Rate + 4% p.a. (after fees)

DISTRIBUTIONS Monthly

FEES P.A. (INCL GST) 1.15%

INVESTMENT TIMEFRAME 5 years

LIQUIDITY Monthly

MINIMUM INVESTMENT \$5,000

— FUND PERFORMANCE · NET OF FEES

NET RETURN · MAY **+0.61%** FOR THE MONTH
1-YEAR NET RETURN **+8.47%** TOTAL · P.A.

UNIT PRICE **\$1.0038** FUND SIZE **\$26.17M** APIR **ETL0829AU**

PERFORMANCE · NET OF FEES, COMPOUNDED

1 Month **+0.61%**
3 Months **+1.62%**
1 Year **+8.47% p.a.**
2 Years **+9.22% p.a.**
Since Inception **+9.23% p.a.**

PLATFORM AVAILABILITY · HUB24 · netwealth

— HISTORICAL RETURNS · MONTHLY · CALENDAR YEAR

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total p.a.
2026	0.77	0.60	0.39	0.61	0.61	—	—	—	—	—	—	—	3.02%
2025	0.81	0.73	0.75	0.72	0.86	0.76	0.77	0.75	0.74	0.74	0.71	0.70	9.43%
2024	0.79	0.72	0.74	0.79	0.76	0.78	0.78	0.81	0.71	0.85	0.72	0.82	9.68%
2023	—	—	—	0.24*	0.73	0.71	0.74	0.75	0.76	0.78	0.75	0.81	6.96%

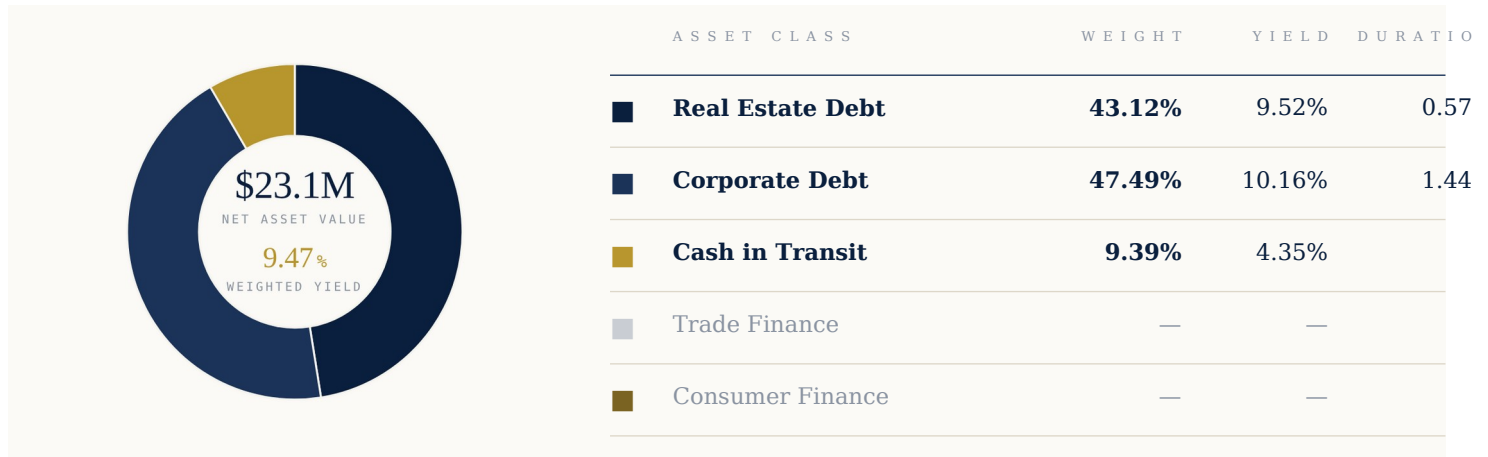
* 10 days in April 2023 month. Net of fees and costs, including distributions, compounded. Past performance is not a reliable indicator of future performance.

PORTFOLIO · HOLDINGS · ANALYTICS

Portfolio *Breakdown.*

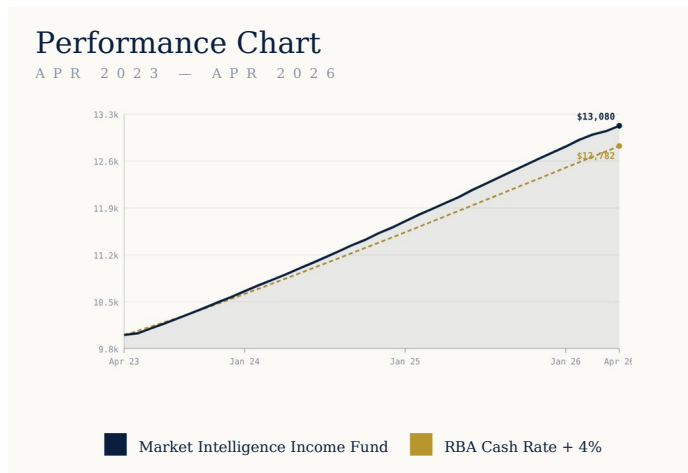
AS AT 31 May 2026
NAV: \$26.17M
HOLDINGS: 20

— ASSET ALLOCATION · AS AT 31 MAY 2026



TOTAL PORTFOLIO	HOLDINGS	UNDERLYING LOANS	PORTFOLIO DURATION	SENIOR SECURED
\$25,547,935	20	59,422	0.93	88%

— GROWTH OF \$10,000 · SINCE INCEPTION



— TOP 5 HOLDINGS · TOTALS

Top 5 Holdings

BY UNDERLYING EXPOSURE

- ASX Listed Non-Bank Loan
- SME Lender
- Senior secured first-ranking mortgage
- Senior secured first-ranking mortgage
- Senior secured first-ranking mortgage

TOTAL HOLDINGS IN THE FUND	20
TOTAL UNDERLYING LOANS	59,422

Mi Funds Management Pty Ltd (ABN 45 653 180 744) is a Corporate Authorised Representative of Cambrea & Co. Ltd (AFSL 233763), Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) is the Responsible Entity for the Market Intelligence Income Fund ("the Fund"). Equity Trustees is a subsidiary of EQT Holdings Limited (ABN 22 607 797 615), a publicly listed company on the ASX (ASX:EQT). This information has been prepared by Mi Funds Management Pty Ltd to provide you with general information only and does not consider your personal objectives, financial situation, or needs. It is not a substitute for professional advice, and no warranty of accuracy or reliability is provided. Past performance is not a reliable indicator of future performance. You should obtain a copy of the Product Disclosure Statement and Target Market Determination (available at www.miif.com.au) before making a decision to invest.